

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:

LEHMAN BROTHERS HOLDINGS INC., et al
Debtors.

Chapter 11 Case No.

08-13555 (JMP)

(Jointly Administered)

NOTICE OF APPEARANCE

The following designated attorney hereby enters an appearance as counsel of record for MASON CAPITAL MANAGEMENT, INC. ("Mason Capital"), and is authorized to receive service of all pleadings, notices, orders and other papers in the above-captioned matter on behalf of Mason Capital.

I request CM/ECF notification for filings in the case.

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Dated: September 26, 2011

Respectfully submitted,

By /s/ Arun S. Subramanian

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**ATTORNEYS FOR MASON CAPITAL
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CERTIFICATE OF SERVICE

The undersigned hereby certifies that on 26th day of September, 2011, all counsel of record who are deemed to have consented to electronic service are being served with a copy of this document via the Court's CM/ECF system.

/s/ Arun S. Subramanian